

California State University, Sacramento Student Service Center Financial Aid and Scholarships Office Lassen Hall 6000 J Street, Sacramento, CA 95819-6044 Phone: (916) 278-1000

Print Student Name:

Sac State ID #:

2022-2023 LOSS OF INCOME FOR PARENT (Dependent Student)

Financial aid for the 2022-2023 academic year is based on the total 2020 income reported on the Financial Aid Application. If your family's financial situation has changed and the conditions qualify, you may file an appeal. 2022-2023 Deadlines

Attending Fall 2022 only: November 12, 2022 Attending Academic year/ Spring 2023: March 4,2023

STEP I: a.) Enter the name of the parent(s) listed on the Financial Aid Application b.) Select which parent is experience the loss of income.

Parent 1: _____

Parent 2:

STEP 2: What semester will your student be attending? Fall 2022 only Spring 2023 only Fall & Spring

<u>STEP 3:</u> Check the tax year that the loss of income occurred in below. <u>Select only one option</u>. If are married, both parents must provide income documentation for tax year selected.

2021 TAX YEAR-You selected the 2021 tax year. Submit the following documentation for you and your spouse (if married):

- ✓ <u>All 2021 W2s</u> and other tax documents (i.e., 1099-R, etc.)
- ✓ <u>Signed 2021 Federal Tax Return</u> and all schedules (if applicable)
- ✓ <u>If divorced or separated in 2021</u>: Submit a copy of dissolution of marriage or separation AND all 2021 W2s and other tax documents for you and your spouse, including your signed 2021 Federal Tax Return and schedules (if applicable)
- Federal benefit document verifying benefits (i.e., TANF, SNAP, Medicaid/SSI, Free School Lunch, WIC) received
- ✓ <u>All 2021 income documents/letters</u> (i.e., EDD claim letter, Social Security benefits, retirement benefits, etc.)

2022 TAX YEAR-You selected the 2022 tax year. Submit the following documentation for <u>ALL</u> employers worked for in 2022, for you and your spouse (if married)

- Paystubs for the lasts 3 months from all employers
 - * For reduction of work hours: Provide a letter from employer on company letter head, indicating new hours, when change became effective and if applicable, change to hourly rate
- ✓ For separation (loss of employment): Provide a letter from the employer, on company letterhead, with last day worked. Submit with last paystub received that includes earnings through last day worked
- ✓ If divorced or separated in 2022: Submit a copy of dissolution of marriage or separation AND all 2022 W2s and other tax documents for you and your spouse, including your signed 2022 Federal Tax Return and schedules (if applicable)
- Federal benefit document verifying benefits (i.e., TANF, SNAP, Medicaid/SSI, Free School Lunch, WIC) received
- ✓ <u>All 2022 income documents/letters</u> (i.e., EDD claim letter, Social Security benefits, retirement benefits, etc.)

If submitting Loss of Income Appeal or documentation after December 1, 2022, a signed 2022 Federal Tax Return will be required (if applicable), 2022 W2s and/or other 2022 income documents to verify total income earned/received in 2022.

CERTIFICATION

By signing below, you certify that all the information on this form is complete and accurate. You must promptly report any corrections, changes, or updates to the Financial Aid & Scholarships Office if/when they occur after this form is submitted.

Parent signature: _____

Date: _____