



Student Name: _____
 Sac State ID: _____

Aid Year 2023

2022-2023 Loss of Income Documentation Request Form

2022-2023 Deadlines

Attending Fall 2022 only: November 12, 2022

Attending Academic year/ Spring 2023: March 4, 2023

The Financial Aid & Scholarships Office received a Loss of Income Appeal for yourself, spouse (if married) or parent (if dependent). To review the Loss of Income Appeal attach all appeal documentation to this documentation request form and upload documents.

2021 TAX YEAR

You selected the 2021 tax year. Submit the following documentation for you and your spouse (if married):

- ✓ All 2021 W2s and other tax documents (i.e., 1099-R, etc.)
- ✓ Signed 2021 Federal Tax Return and all schedules (if applicable)
- ✓ If divorced or separated in 2021: Submit a copy of dissolution of marriage or separation **AND** all 2021 W2s and other tax documents for you and your spouse, including your signed 2021 Federal Tax Return and schedules (if applicable)
- ✓ Federal benefit document verifying benefits (i.e., TANF, SNAP, Medicaid/SSI, Free School Lunch, WIC) received
- ✓ All 2021 income documents/letters (i.e., EDD claim letter, Social Security benefits, retirement benefits, etc.)

2022 TAX YEAR

You selected the 2022 tax year. Submit the following documentation for ALL employers worked for in 2022, for you and your spouse (if married)

- ✓ Paystubs for the lasts 3 months from all employers
 * For reduction of work hours: Provide a letter from employer on company letter head, indicating new hours, when change became effective and if applicable, change to hourly rate
- ✓ For separation (loss of employment): Provide a letter from the employer, on company letterhead, with last day worked. Submit with last paystub received that includes earnings through last day worked
- ✓ If divorced or separated in 2022: Submit a copy of dissolution of marriage or separation **AND** all 2022 W2s and other tax documents for you and your spouse, including your signed 2022 Federal Tax Return and schedules (if applicable)
- ✓ Federal benefit document verifying benefits (i.e., TANF, SNAP, Medicaid/SSI, Free School Lunch, WIC) received
- ✓ All 2022 income documents/letters (i.e., EDD claim letter, Social Security benefits, retirement benefits, etc.)

If submitting Loss of Income Appeal or documentation after December 1, 2022, a signed 2022 Federal Tax Return will be required (if applicable), 2022 W2s and/or other 2022 income documents to verify total income earned/received in 2022.

Once completed upload financial aid documents at <https://onbase.csus.edu/unity/forms/faupload.aspx>

F23LPD