



California State University, Sacramento
 Student Service Center
 Financial Aid & Scholarships Office
 Lassen Hall
 6000 J Street, Sacramento, CA 95819-6044
 Phone: (916) 278-1000

Print Name: _____

Sac State ID #:

PARENT ASSET INFORMATION

The asset information reported on your student's 2024-2025 Financial Aid Application was either blank or requires clarification. **Answer ALL asset questions or write 0 (ZERO) if not applicable.**

Total the Amounts for Each Legal Parent in the Household

As of the date your student completed the financial aid application, what was the total balance of your cash, savings and checking accounts? **Do not include your student's financial aid.** \$ _____

As of the date your student completed the financial aid application, what was the net worth of your investments? (See instructions below) \$ _____

As of the date your student completed the financial aid application, what was the net worth of your businesses and/or investment farms? (See instructions below) \$ _____

As of the date your student completed the financial aid application, enter total amount you and your spouse (if married) received in child support for the last complete calendar year. If the answer is zero or the question does not apply, enter 0. \$ _____

How to calculate the net worth of an investment

- Investment Value – Investment Debt = Net Worth
 - When calculating net worth, use 0 (zero) for assets with a negative value

Investments include:

- Real estate (do not include the home in which you live); rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member)
- Trust funds; UGMA and UTMA accounts; money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.
 - Qualified education benefits or education savings accounts such as Coverdell savings accounts, 529 college savings plans, and the refund value of 529 prepaid tuition plans. If the student is required to report parent information on the FAFSA form, parents should not report the value of education savings accounts for other children. Qualified education benefits or education

Investments do not include:

- The home you live in; the value of life insurance, ABLE accounts, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.); cash, savings, and checking accounts reported in the previous question
- UGMA/UTMA accounts for which the student is the custodian but not the owner; the value of qualified education benefits or education savings accounts that are for the benefit of the parent's other children (not the student)

Businesses and investment farms include:

- Businesses that you own (including a small or family-run business); income-producing farms that you own (including the fair market value of land, buildings, livestock, unharvested crops, and machinery actively used in investment farms, agricultural, or commercial activities)

Businesses and investment farms do not include:

- The value of crops that are grown solely for consumption by the student and their family
- The home in which you live - If the home in which you live is also located on a farm that you own, do not include the net value of that principal residence in the net value of all farm assets. The principal residence may include the home, structures, and land that are adjacent to the home that are not being used, stored, or sold for farming or other commercial activities

Certification Statement

Each person signing below certifies that all the information reported is complete and correct. The student and one parent whose information was reported on the financial aid application must sign and date. (Typed signature is not acceptable)

Student Signature

Date

Parent Signature

Date

Once completed upload financial aid documents at

<https://onbaseform.csus.edu/obforms/eforms/STDAF/DocumentSubmission/finaidupload.aspx>